

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 10, 2015

REGISTRATION NO.: 26579

BONDS ISSUED BY: City of Peculiar

AMOUNT OF ISSUE: \$6,959,996.30 (Series 2015)
(remainder of \$8,000,000 authorized)

COUNTY: Cass

DATE OF ISSUE: April 9, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets and roads in the City, at least 90% of the bond proceeds to be used to build an interchange and connecting roads to the interchange and no more than 10% of bond proceeds to be used for improvements to existing streets

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
88.358 %	\$ 50,000.00	03/01/2017	**
88.865 %	24,998.40	03/01/2018	**
64.418 %	24,998.60	03/01/2019	**
41.665 %	39,999.30	03/01/2020	**
2.000 %	255,000.00	03/01/2021	
2.500 %	270,000.00	03/01/2022	
2.500 %	300,000.00	03/01/2023	
2.500 %	315,000.00	03/01/2024	
2.500 %	335,000.00	03/01/2025	
2.750 %	365,000.00	03/01/2026	
2.750 %	380,000.00	03/01/2027	
3.000 %	405,000.00	03/01/2028	
3.000 %	435,000.00	03/01/2029	
3.100 %	470,000.00	03/01/2030	
3.200 %	605,000.00	03/01/2031	
3.250 %	625,000.00	03/01/2032	
3.500 %	645,000.00	03/01/2033	
3.500 %	670,000.00	03/01/2034	
3.500 %	745,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the City, current interest bonds or portions thereof maturing on March 1, 2021, and thereafter may be redeemed and paid prior to maturity on March 1, 2020, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,601,624.97

INTEREST RATE: 3.1579%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$51,718,013.00

INDEBTEDNESS: (Including this issue) \$9,317,000.00

NOTICE OF ELECTION: Published in The Journal on March 26, 2009 and April 2, 2009; Published in the Cass County Democrat-Missourian on March 27, 2009 and April 3, 2009

DATE OF ELECTION: April 7, 2009

ELECTION RESULTS: Yes - 226 No - 108

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**The Capital Appreciation Bonds are not subject to redemption prior to maturity.